



CASI Foundation selected to manage all phases of the African Methodist Episcopal Church Finance Department Planned Giving Program

The Finance Department of the African Methodist Episcopal Church has entrusted the important work of planned giving to CASI. CASI will manage all phases of the Living Legacy Program; a church-wide planned giving initiative.

The Program is being launch in accordance with *The Doctrine and Discipline of the African Methodist Episcopal Church, 2000*, p. 294 which states:

The AME Church shall adopt a program of planned giving and secure the services of a professional in the field to handle this area (e.g., wills, grants, endowments, investments, living trusts, gifts of property or land.)

Living Legacy Program Overview

The goal of the Living Legacy Program is to strengthen the African Methodist Episcopal Church and its local congregations by building healthy church endowments and by encouraging people around the world to share their gifts with the ministries of the African Methodist Episcopal Church.

Living Legacy Program: Living Well Today & Tomorrow



Dr. Richard Allen Lewis, Chief Financial Officer, African Methodist Episcopal Church

“The Living Legacy Program offers excellent opportunities to make a significant planned gift that can benefit any AME Church, ministry or institution for generations.”

FOR MORE INFORMATION CONTACT:
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All Living Legacy Program accounts are held at Schwab Institutional, a division of Charles Schwab. Schwab provides custodial, trading and record keeping services. The Living Legacy Program is administered by a non-affiliate, third-party vendor, CASI. CASI also serves as the program's financial advisor. For more information: www.ChurchAffinityServices.com

Living Legacy Program
 of the African Methodist Episcopal Church Finance Office

Program Overview